



金利豐財務顧問有限公司  
KINGSTON CORPORATE FINANCE LIMITED

**STRICTLY PRIVATE & CONFIDENTIAL**

**BY FAX (2866-8650) AND BY POST**

24 April 2006

ProSticks International Holdings Limited  
15<sup>th</sup> Floor, Asia Financial Centre  
120 Des Voeux Road Central  
Hong Kong

Dear Sirs,

**SUBSCRIPTION OF NEW SHARES,  
APPLICATION FOR WHITEWASH WAIVER AND  
CONSENT TO SPECIAL DEAL**

We hereby consent and confirm that we have not withdrawn our consent to the issue by ProSticks International Holdings Limited of the circular dated 24 April 2006 in respect of the captioned matter with the inclusion therein of our letter dated 24 April 2006 and the references to our name and our letter in the form and context in which they appear.

Yours faithfully,  
For and on behalf of  
**Kingston Corporate Finance Limited**

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**Graham Lam**  
*Executive Director*